

Membership Application Form – Pension Section

To be completed to apply for membership of the Pension section. Please return to the Fund at the address shown below.

1. Personal Information

Mr Mrs Ms Miss

MIESF Membership number

Given names

Surname

Postal address

Postcode

Residential address

Postcode

Email

Phone number

Date of birth

Tax File Number

2. Type of pension

Please tick this box if you require a **Retirement** pension

OR

Please tick this box if you require a **Transition to Retirement** pension

3. Pension Payments

Payment required each year (select one)

Minimum Amount Allowable each year

OR

Specific Amount Required each year \$
which must be at least the minimum and no more than
10% of your account balance if you have a **Transition
to Retirement** pension

Payment Frequency

Please tick one box below.

Monthly Quarterly Yearly

Please commence my pension payments in the month of:

4. Payment Instructions

Please pay my pension directly to the Bank, Credit Union or Building Society account shown below:

Type of Account (please tick one box only) Bank Credit Union Building Society

Name of Institution

Branch Address

Account Name

Branch BSB Number

Account Number

(Applicant must be a party to the account credited)



**Meat Industry Employees'
Superannuation Fund**

Level 2, 62 Lygon Street, CARLTON SOUTH VIC 3053
Phone 1800 252 099 or (03) 9662 3861 Fax: (03) 9662 2430

This document is issued by Meat Industry Employees' Superannuation Fund Pty Ltd (ABN 58 005 793 199)
(AFSL 239 953) as Trustee of the Meat Industry Employees' Superannuation Fund (ABN 17 317 520 544)

1 July 2021 (3062)

5. Nomination of Preferred Dependants

To indicate what you would like to happen to your pension account on your death, **please select one of the two options below.**

Option 1: Lump Sum

In the event of your death, the Trustee has the discretion to pay the Death Benefit to one (or more) of the following:

- Your legal or defacto spouse;
- Your children of any age (including step, adopted and ex-nuptial children);
- Any person with whom you have an interdependency relationship;
- Any other person, who is in the opinion of the Trustee, was at the date of your death wholly or partially financially dependent on you; or
- If there are no dependants, the legal personal representative of your estate.

This form is only a guide for the Trustee in making a final decision.

If your personal circumstances change (for example, if you marry or have children) it is important to update your preferred nomination.

I wish to nominate the following persons to receive a benefit in the event of my death.

Name of preferred dependant	Relationship to Member	Address	% of benefit
_____	_____	_____	_____
_____	_____	_____	_____

Total 100%

Please note: You may change your nomination at any time by contacting the Fund Office in writing.

This nomination cancels any previous nomination you may have made. You can change the people nominated at any time by sending another completed form. Under the terms of the Trust Deed of the Meat Industry Employees' Superannuation Fund – Pension section, the above nomination does not bind the Trustee and is for guidance only.

Option 2: Reversionary Pension

This option allows you to nominate a dependant as the recipient of a reversionary pension in advance.

This nomination is binding on the Trustee and generally irrevocable.

Your nominated recipient must be a dependant. Note that a reversionary pension is only available to your children while they are under age 18 (or under age 25 and financially dependent on you).

If your nominated recipient dies before you or is not a dependant at the time of your death, your nomination will be automatically revoked and the lump sum payment provisions will apply. If the pension becomes payable to your nominated recipient following your death, then on the recipient's death, the account balance is payable to your recipient's estate.

I hereby nominate the following beneficiary to be my Reversionary Pensioner:

Mr Mrs Ms Miss

Given names	Surname
Postal address	Postcode
Residential Address	Postcode
Date of birth / /	Relationship to you

You can only nominate a reversionary pensioner when applying for a pension.

6. Membership Application and Declaration

- I apply to become a member of the Meat Industry Employees' Superannuation Fund – Pension section and am aware of its terms and conditions and agree to be bound by them.
- I confirm I am an Australian citizen, New Zealand citizen, permanent resident of Australia or hold the requisite retirement visa.
- I acknowledge that I have received and read the Product Disclosure Statement for Pension section members and other material referred to herein or provided to me in relation to the Fund, before making any decision and have had the opportunity to obtain advice and additional information.
- I acknowledge that adjustments may be made to my selected pension amount in order to meet legislative minimum and maximum pension levels.
- I have read the Privacy Collection Statement below and I understand how the Trustee of MIESF will collect, hold and use my personal information.
- I understand that the Trustee does not guarantee my investment in the Fund or any particular rate of return.
- I understand that the Trustee cannot provide me with advice and that if I require advice I should consult a licensed financial adviser.

Signed _____

Date / / _____

Privacy Collection Statement

The Trustee of MIESF collects, holds and uses your personal information primarily to manage your super (i.e. to calculate, manage and pay your benefits, as well as to inform and educate you about your super). Without your personal information, we may not be able to deliver these services. Generally, we collect personal information from you directly but, from time to time, we collect information about you from other sources (e.g. from your employer or our insurer). Sometimes, we collect information about you because we are required or authorised by law to do so (e.g. Commonwealth anti-money laundering laws require us to collect certain information to verify your identity before we can pay you a benefit). From time to time, it might be necessary for us to disclose your personal information to external organisations which, typically, include our professional advisers, the Fund's insurer, certain government bodies (e.g. the ATO), external mail houses and other superannuation funds. Generally, we do not disclose your personal information to any overseas recipients. For full details about the ways in which we collect, hold and use your personal information, please read our Privacy Policy at miesf.com.au/privacy-policy/. Our Privacy Policy includes information about how you can access and seek correction of your personal information, as well as how you can make any complaint about our privacy practices.