

Transfer Other Super Accounts Into MIESF

Transferring your benefit is easy:

- 1 Complete the details on this form. (Please check with your old fund for details if not known. Always ask if your old fund will charge an exit fee and how any insurance arrangements in that fund will be affected.)
- 2 Return this completed form to MIESF; you can email it to: fundadmin@miesf.com.au
- 3 MIESF will then forward this request to your old fund and arrange for the transfer of your benefits. Upon receipt of your funds, we will forward to you a current statement and receipt.

Section 1 – Your Details

<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	MIESF Membership number	<input type="text"/>
Given names				Surname	
<input type="text"/>				<input type="text"/>	
Postal address				Postcode	
<input type="text"/>				<input type="text"/>	
Residential address				Postcode	
<input type="text"/>				<input type="text"/>	
Email			Phone number		
<input type="text"/>			<input type="text"/>		
Date of birth					
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Section 2 - Details of Fund from which my benefit is to be transferred

Fund Name	Membership number
<input type="text"/>	<input type="text"/>
Fund postal address	Postcode
<input type="text"/>	<input type="text"/>
Fund USI (Unique Superannuation Identifier) or SPIN (Superannuation Product Identification Number)	
<input type="text"/>	
Last known contributing employer	Date employment ceased
<input type="text"/>	<input type="text"/>

Section 3 – Proof Of Identity

To protect your superannuation, the fund you are transferring your benefit from must have proof of your identity. You can provide this proof using one of the two options below.

Option 1

Please use my Tax File Number (TFN) to confirm my identity

My TFN is:

By providing your TFN here, you are authorising the fund you wish to transfer your benefit from to use this to confirm your identity with the Australian Taxation Office (ATO).

OR

Option 2

Providing two forms of certified identification as described below and overleaf:

Certified identification is:

1. a certified* copy of photo identification (ID) which shows your signature, such as a driver's licence or passport, **and**
2. a certified* copy of one of the following:
 - birth certificate or birth extract
 - Medicare or Centrelink card
 - latest rates notice from local council
 - latest income tax assessment notice
 - financial institution credit card with signature
 - citizenship certificate
 - current tax invoice (telephone, electricity, gas etc) with the same mailing address as the one on this form
 - bank statement with the same mailing address as the one on this form. (Please black out details of your financial transactions.)

* Certified means that the document has been seen and signed as a true copy by a qualified person from the list on the next page. Certification must include the name, address, occupation, telephone number and registration number (if applicable) of the certifying person.

Who can certify/witness documents

- a permanent employee of Australia Post with two or more years of continuous service
- a finance company officer with two or more years of continuous service (with one or more finance companies)
- an officer with, or authorised representative of, a holder of an Australian Financial Services Licence (AFSL), having two or more years continuous service with one or more licensees
- a notary public officer
- a police officer
- a registrar or deputy registrar of a court
- a Justice of the Peace
- a person enrolled on the roll of a State or Territory Supreme Court or the High Court of Australia, as a legal practitioner
- an Australian consular officer or an Australian diplomatic officer
- a judge of a court
- a magistrate
- a Chief Executive Officer of a Commonwealth court, or
- a member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants.

Compliance Statement

On behalf of the Trustee, we confirm that MIESF is a complying superannuation fund regulated under the Commonwealth Superannuation Industry (Supervision) Act 1993.

Section 4 – Authorisation

I authorise the transfer of my total benefit from my other fund to MIESF. In giving this authorisation:

- I understand once benefits have been transferred, the trustee of my other fund is discharged from any further liability in respect of benefits transferred.
- I approve the deduction of any benefit payment fee (if applicable) from the benefits paid.
- I approve my old fund to pay MIESF any outstanding contributions that are received after the benefit has been paid.
- I understand that any amount transferred as preserved, will remain preserved until retirement after my preservation age or such other circumstances prescribed by law.
- I understand that both superannuation funds are complying regulated funds under the Superannuation Industry (Supervision) Legislation.
- I have read the Privacy Collection Statement below and I understand how the Trustee of MIESF will collect, hold and use my personal information.

Member's signature

Date

Privacy Collection Statement

The Trustee of MIESF collects, holds and uses your personal information primarily to manage your super (i.e. to calculate, manage and pay your benefits, as well as to inform and educate you about your super). Without your personal information, we may not be able to deliver these services. Generally, we collect personal information from you directly but, from time to time, we collect information about you from other sources (e.g. from your employer or our insurer). Sometimes, we collect information about you because we are required or authorised by law to do so (e.g. Commonwealth anti-money laundering laws require us to collect certain information to verify your identity before we can pay you a benefit). From time to time, it might be necessary for us to disclose your personal information to external organisations which, typically, include our professional advisers, the Fund's insurer, certain government bodies (e.g. the ATO), external mail houses and other superannuation funds. Generally, we do not disclose your personal information to any overseas recipients. For full details about the ways in which we collect, hold and use your personal information, please read our Privacy Policy at miesf.com.au/privacy-policy/. Our Privacy Policy includes information about how you can access and seek correction of your personal information, as well as how you can make any complaint about our privacy practices.



**Meat Industry Employees'
Superannuation Fund**